

**INVITATION TO SUBMIT AN EXPRESSION OF INTEREST  
For the acquisition of 49% of the share capital of the  
Hellenic Electricity Distribution Network Operator S.A.**

**QUESTIONS & ANSWERS No 3**

**Q 1: Confirmation that the legal requirement under 4.3.1 apply only to the members of the board of directors of the Management Company having the power to represent it.**

*A 1: According to Section 4.3.2 of the EoI, with respect to legal entities with the form of société anonyme, the Legal Requirements apply to the members of the board of directors and any other person having the power to represent the company and not only to the members of the board of directors having the power to represent it.*

**Q 2: Considering that the certificate of incorporation of the Management Company required under art. 5.1.(j) of the Tender is a public document drafted by an Italian Public Notary and registered with the commercial register, a certified copy by the Management Company's legal representative will be considered compliant with article 6.4 of the Tender.**

*A 2: In accordance with Section 6.4.2 of the EoI, all copies submitted should be certified by a competent administrative or judicial authority, public notary, attorney, or any other person competent by law for such certification.*

**Q 3: Considering that the audited financial statements of the funds, the Management Company required under art. 5.1.(a) of the Tender (as well as the audited financial statements of the Affiliate Supporter, are approved by the board of directors of the Management Company, thereafter registered with the commercial register, a certified copy by the Management Company's legal representative will be considered compliant with article 6.4 of the Tender.**

*A 3: Please see above.*

**Q 4: Confirmation that any English translation of documents to be submitted for the purposes of the Expression of Interest may be certified as true and correct by the third party company which carried out such translation.**

*A 4: In accordance with Section 6.4.3 of the EoI, any document or information submitted pursuant to this Invitation must be in English or in Greek. In case any document is any other language, it should be accompanied by an official translation in Greek or English. Therefore, if the third-party which carried out the translation has the competency to make official translations, such translation suffices.*

**Q 5: Based of Section 5.2.3, interested parties have to submit, in addition to the solemn declaration in the form of Annex I, certificates demonstrating their compliance with the legal requirements. Please specify what type of certificates, per each legal requirement, do you consider that are formally issued the authorities of the country of incorporation of the interested parties.**

*A 5: Certificates may vary depending on the jurisdiction of incorporation of the Interested Party. An example could be a copy of the criminal record for the members of the Board of Directors of the Interested Party.*